



# Healthcare Insurance Models in Uzbekistan and Kazakhstan

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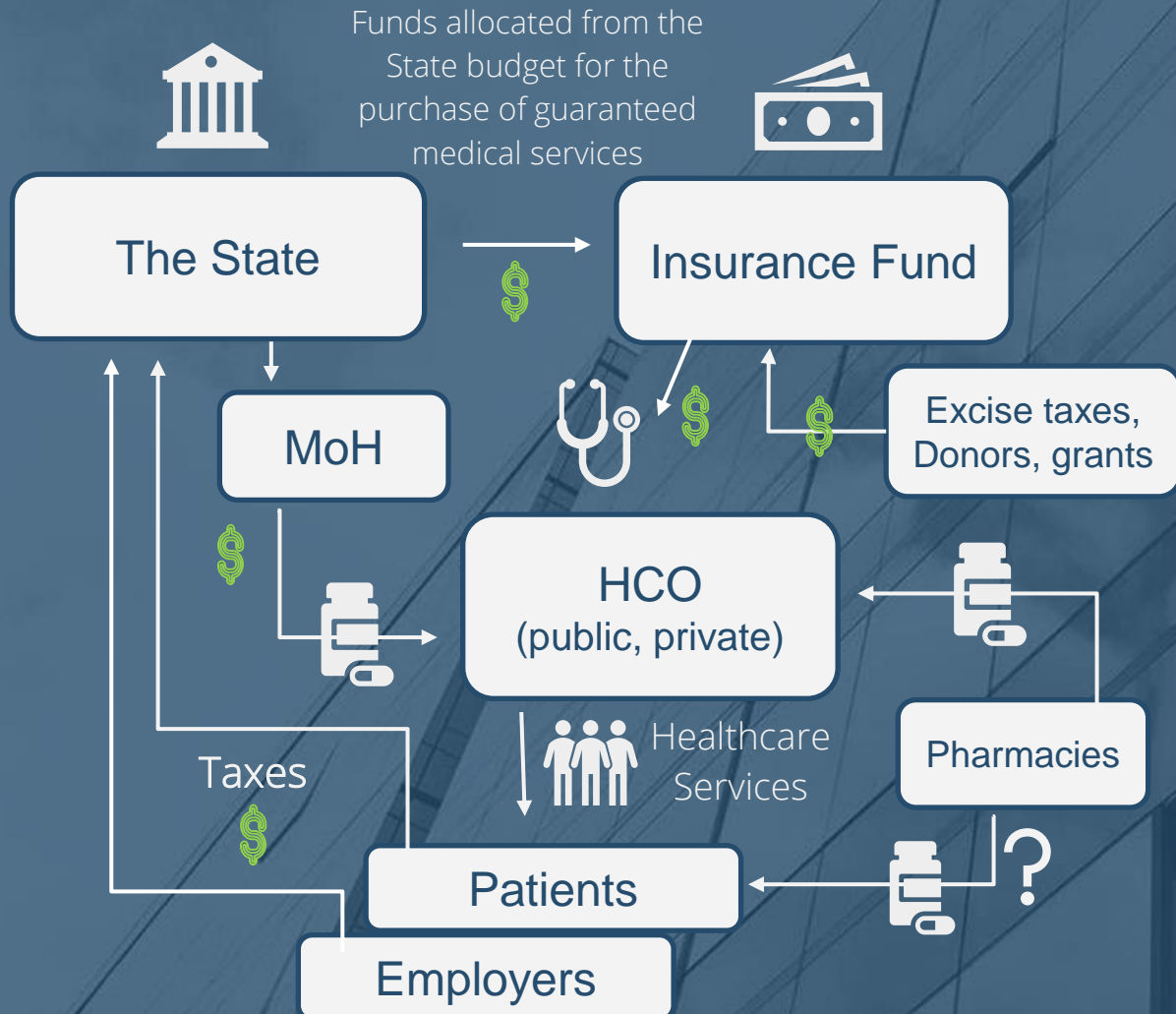
## About Us

- Vakhidov & Partners is the first legal consultancy boutique in Central Asia focused on life sciences (pharma, medical devices and healthcare), retail and IT.
- Our lawyers have worked at leading international law firms, major pharmaceutical and other companies, Big 4 consultancies and government agencies.
- For over 17 years our team members have been advising and representing foreign investors in Uzbekistan, Kazakhstan and other Central Asian countries on a wide range of issues, including corporate, pharmaceutical, anti-corruption, competition, labor, telecommunications and intellectual property.
- Members of our team provided legal support to various major international pharmaceutical, FMCG, telecom, manufacturing and other companies in their day-to-day business, resolving complex regulatory issues, analysis and mitigation of legal and compliance risks in Kazakhstan and Uzbekistan. We have also assisted numerous international companies on M&As and corporate restructuring projects in Central Asia.
- For many years we have been leading specialized legal committees to proactively serve the industry and have participated in determining and providing legal and GR support to achieve the development strategy of major companies in the local markets.
- Our efficient team is here to use the wealth of our experience, expertise and resources to lead your business to its goals in compliance with highest ethical standards.

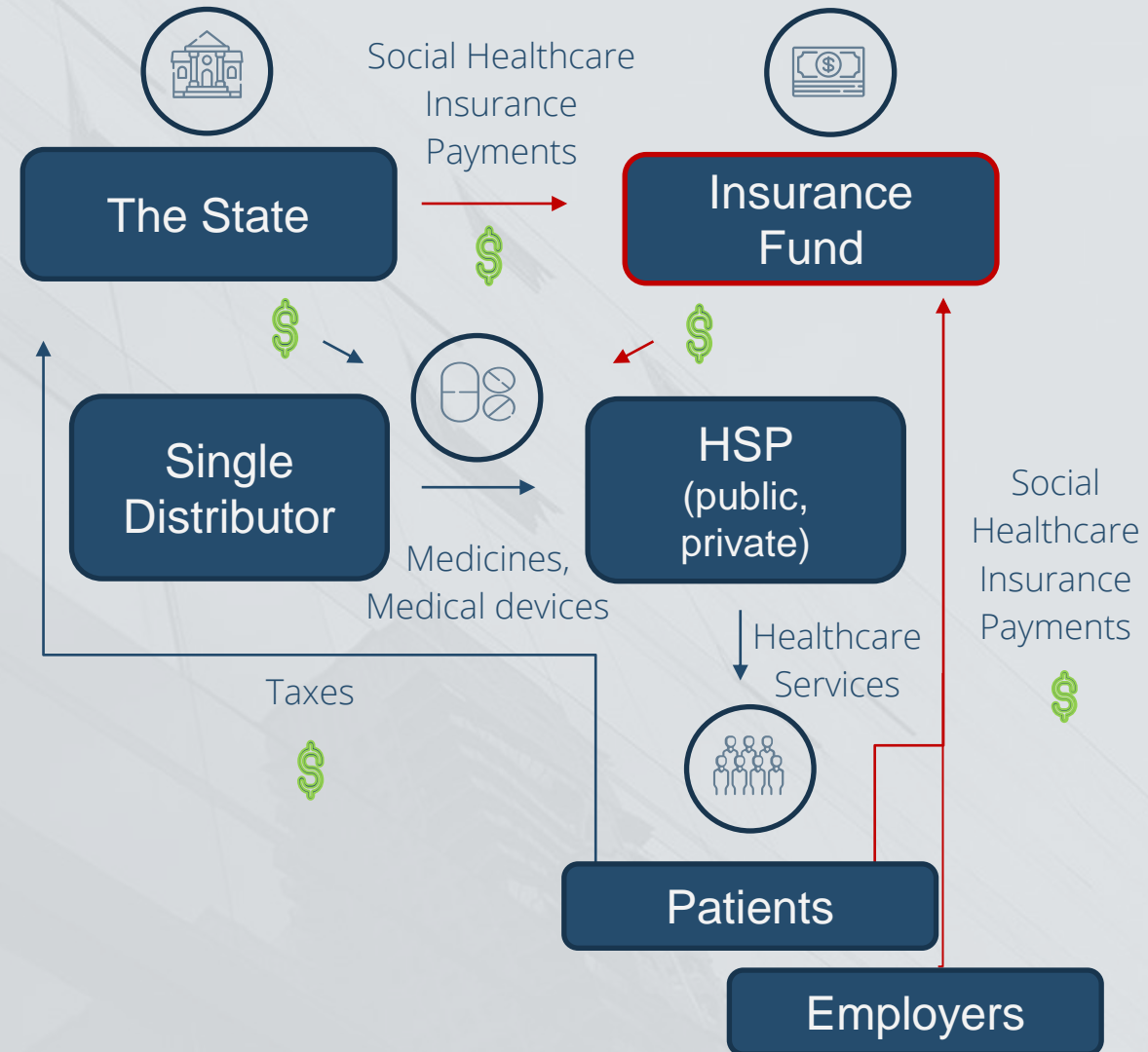
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# The Systems of Obligatory Social Healthcare Insurance

## Uzbekistan



## Kazakhstan



# The Guaranteed Volume of Free Healthcare and the Volume of Healthcare under the System of Obligatory Social Healthcare Insurance in Kazakhstan

## ■ The Guaranteed Volume of Free Healthcare (“GVFH”)

- 1) Emergency medical services;
- 2) Primary healthcare (e.g., immunization);
- 3) Outpatient care (HIV, tuberculosis prevention and diagnosis, injuries, poisoning, other acute conditions and diseases according to government lists);
- 4) Day-patient treatment (diseases according to government lists);
- 5) Inpatient treatment (diseases according to government lists);
- 6) Medical rehabilitation in the treatment of the underlying disease as well as of patients with tuberculosis;
- 7) Palliative care diseases according to government lists);
- 8) Providing blood products and its components;
- 9) Pathoanatomical diagnosis;
- 10) Organ or tissue transplantation and preparation for it;
- 11) Provision of medicines in certain circumstances (e.g., provision of emergency medical services etc.)

## ■ The Volume of Healthcare under the System of Obligatory Social Healthcare Insurance (“OSHI System”)

- 1) Outpatient care (e.g., preventive medical examinations, doctor appointments based on GP’s referral);
- 2) Day-patient treatment (other than included in GVFH);
- 3) Inpatient treatment (other than included in GVFH);
- 4) Medical rehabilitation in the treatment of diseases according to the government list;
- 5) Pathoanatomical diagnosis;
- 6) Organ or tissue transplantation and preparation for it;
- 7) Provision of medicines in certain circumstances (e.g., provision of primary and outpatient care based on the government list of diseases;)

## ■ Commercial Retail

- 1) Other services financed from the alternative sources (patients’ own funds etc.).

# The Guaranteed Volume of Free Healthcare covered by the State Budget of the Republic of Uzbekistan

## The Guaranteed Volume of Free Healthcare (“GVFH”)

- 1) Emergency medical services;
- 2) Planned medical care (including primary health care);
- 3) Specialized medical care (including high-tech);
- 4) Palliative care;
- 5) Provision of medicines, consumables and medical products.

The right to receive the GVFH in the presence of medical indications have:

- citizens of Uzbekistan;
- foreign citizens and stateless persons permanently residing in the territory of Uzbekistan;

## Commercial Retail

- 1) Other services financed from the alternative sources (patients' own funds etc.).

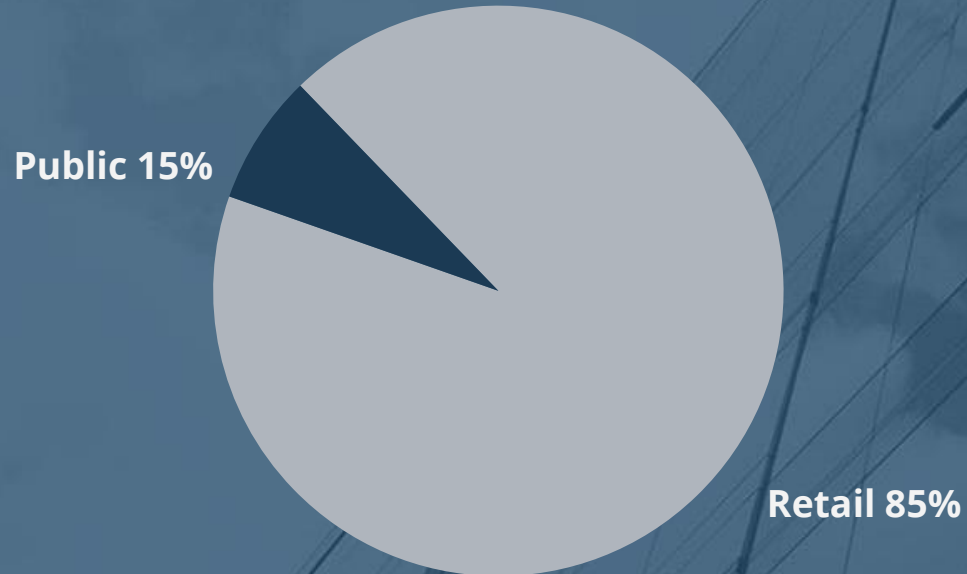


Introduction of a co-payment system for medical services and medicines

# The market share of the medicine sales within the GVFH and OSHI System

## Uzbekistan

### PHARMACEUTICAL MARKET VALUE SPLIT BY CHANNEL IN 2022

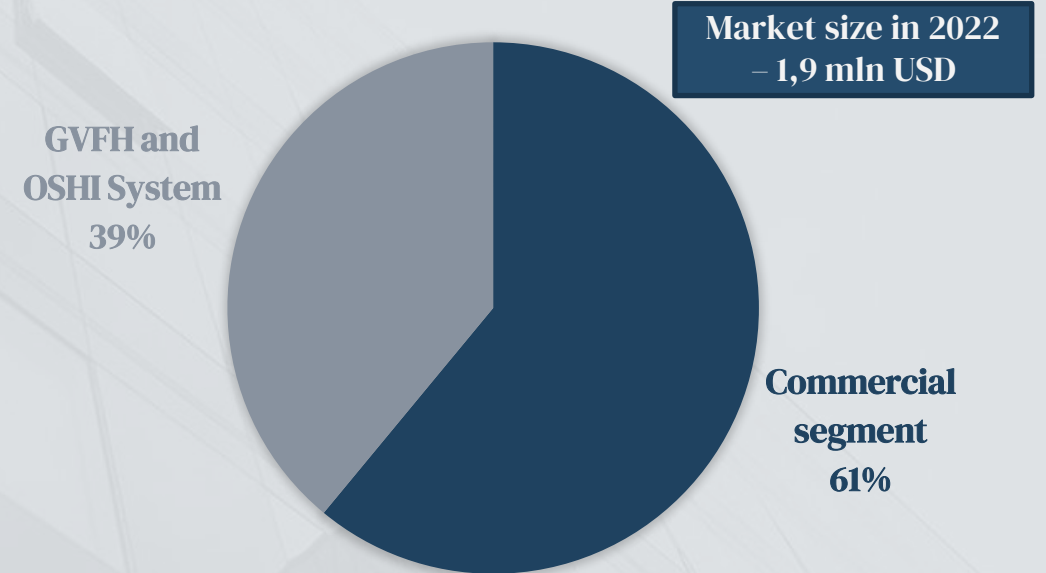


Source: IQVIA

Annual consumption of  
pharmaceutical products  
worth of 1,6 bn USD

## Kazakhstan

### PHARMACEUTICAL MARKET IN 2022



Source: Proxima Research International

In 2022 the  
Insurance Fund  
received

2,2 bn USD in  
social insurance  
payments

Source: [The Insurance Fund's official website](#)

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**Thank you!**

Do you have any questions?

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